



CONTRACT ADMINISTRATION CHANGE FORM

POLICY # _____

POLICY OWNER

FIRST NAME

MIDDLE NAME

LAST NAME

CHANGE
YES NO

**PREMIUM
PAYMENT**

Change Mode of Payment to: Monthly Quarterly Semi-Annual Annual
Change Form of Payment to: Cash Post-Dated Checks Salary Deduction
With effect from: _____ New Premium \$ _____

**NON-FORFEITURE
OPTION**

Surrender/Cancellation Reduced Paid-Up Insurance
 Maturity Extended Term Insurance

**SUPPLEMENTAL
BENEFITS/RIDERS**

ADD DELETE ADD DELETE
 Waiver of Premium Payor's Disability Waiver
 Accidental Death Payor's Death Waiver
 Accidental Death & Dismem. Income Disability

Occupation: _____ Exact Duties: _____
Effective Date: _____ New Premium \$ _____

**AMOUNT OF
INSURANCE**

INCREASE DECREASE
From \$ _____ To \$ _____
Effective Date: _____ New Premium \$ _____
(Evidence of insurability is required if amount of insurance is to be increased)

**DUPLICATE
CONTRACT
(LOST POLICY)**

Provide details as to the Lost/Destruction of the Original Policy

Specify Request

OTHER

Are you a resident of Belize? Yes No

Are you a citizen of Belize? Yes No

Are you a citizen of any other country other than Belize? Yes No If yes, please state which country: _____

Dated at: _____ this _____ day of _____ in the year _____

Policy Owner's Signature _____ Witness: _____

Agent's Name & No. _____

Note:

1. Proof of Identification is required for any change
2. The Policy Document is to be submitted for endorsement(s) to be made
3. For a Duplicate Contract request, evidence as to the lost or destruction of the original policy is required